

ABBOTT INSURANCE AGENCY

Home ♦ Auto ♦ Commercial

HOMEOWNERS INSURANCE DATA SHEET

Date: _____

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Name: _____

Referred by: internet print advertisement
 friend / family _____
 professional recommendation _____

Property Address:		Mailing Address:
Best Contact Number: <input type="checkbox"/> cell <input type="checkbox"/> home <input type="checkbox"/> business		
Email Address:		
Move in Date:	Closing Date:	Will you operate a business on the premises?

Previous Pending Claims? <input type="checkbox"/> yes <input type="checkbox"/> no	Any judgements, bankruptcy or foreclosures in past 5 years? <input type="checkbox"/> yes <input type="checkbox"/> no
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INSURED #1	Date of Birth	Occupation/Company Name	Social Security Number
INSURED #2	Date of Birth	Occupation/ Company Name	Social Security Number

Year Built:	Owner or Tenant Occupied?
# of stories	# of families
Construction: <input type="checkbox"/> brick <input type="checkbox"/> frame	Roof: <input type="checkbox"/> peaked <input type="checkbox"/> flat
Sidewalk condition: <input type="checkbox"/> poor <input type="checkbox"/> excellent <input type="checkbox"/> good	Pets: <input type="checkbox"/> no <input type="checkbox"/> yes _____
Purchase Price:	Purchase Date:
Mortgage Amount:	
Central Station Alarm: <input type="checkbox"/> yes <input type="checkbox"/> no	Smoke Detectors: <input type="checkbox"/> yes <input type="checkbox"/> no
Fire Extinguishers <input type="checkbox"/> yes <input type="checkbox"/> no	Feet to Nearest Hydrant: Miles from Nearest Fire Station:

Upgrades (list year)		Is Extra Coverage Needed?	
Heating		Jewelry	<input type="checkbox"/> yes <input type="checkbox"/> no
Plumbing		Furs	<input type="checkbox"/> yes <input type="checkbox"/> no
Electric		Silver	<input type="checkbox"/> yes <input type="checkbox"/> no
Roof		Electronics	<input type="checkbox"/> yes <input type="checkbox"/> no
Other		Other	<input type="checkbox"/> yes <input type="checkbox"/> no

705 Ridge Road
Lyndhurst, NJ 07071
201-933-3333

235 Bloomfield Ave.
Bloomfield, NJ 07003
973-566-6666

9 Frank E Rodgers Blvd. S
Harrison, NJ 07029
973-350-9999

Email us at: Insureme@abbottins.net

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Living Space Square Footage: _____	Distance to Neighboring Buildings (in feet) [] Left side [] Right side
Heating/Cooling: [] natural gas [] oil [] propane [] electric [] central air (same duct) [] central air (separate duct) [] one unit heating and cooling [] window A/C [] roof A/C unit [] house fan	Oil tank location: _____ Tank test? [] yes [] no Soil test? [] yes [] no

Style Home [] Ranch [] Cape Cod [] Colonial [] Victorian [] Split Level [] Tri Level [] Bi Level [] Raised Ranch [] Contemporary [] TownHome [] TownHome (end unit)
Type of Siding [] Concrete [] Aluminum [] Vinyl [] Wood [] Wood Shakes [] Log [] Solid Brick [] Brick Veneer [] Solid Stone [] Stone Veneer [] Asbestos Shingle [] Adobe [] Stucco [] Stucco on Masonry [] Stucco on Frame
Roofing Material [] Slate [] Tile [] Wood Shakes [] Composition Shingle [] Asbestos Shingle [] Tin

Basement: [] yes [] no	What % of your basement is finished?
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Mortgage Company Name:

List the Number of Each				
[] Kitchen	[] Breakfast Nook	[] Dining Room	[] Living Room	[] Den/Study
[] Bedroom (10x12)	[] Bedroom (12x12)	[] Bedroom (15x15)	[] Walk in Closets	[] Entry Foyer
[] Bathroom (full)	[] Bathroom (half)	[] Family Room	[] Laundry Room	[] Mud Room
[] Sun Room	[] Utility Room	[] Fireplace	[] Other _____	[] Finished Attic
[] Deck _____sq	[] Patio _____sq.	[] Trampoline	[] Open Porch	[] Enclosed Porch
[] Built in Garage	[] Attached Garage	[] Detached Garage	[] # of Vehicles	[] Carport
[] Shed (large) [] Shed (small)	Pool: [] Above ground [] In ground concrete) [] Diving Board [] Fenced In			

Interior Walls - % that are: drywall _____ sheetrock _____ plaster _____

Ceilings - % that are: drywall _____ sheetrock _____ plaster _____

Flooring - % that are: ceramic tile _____ imported tile/marble _____ vinyl/linoleum _____
 hardwood _____ parquet _____
 wall to wall carpet _____ wall to wall carpet over hardwood _____

Special Features – Mark All that Your Home Contains				
[] Range Hood (vented to outside)	[] Ceramic Countertop	[] Marble Countertop	[] Wet Bar	[] Large Kitchen Cabinets
[] Central Vacuum	[] Hardwired Audio Speakers	[] Spiral Staircase	[] Stained Glass	[] French Doors
[] Sliding Glass Doors	[] Ceiling Fan	[] Bay Window	[] Bow Window	[] Atrium Window
[] Intercom System	[] Sump Pump	[] Exterior Shutters	[] Sauna	[] Hot Tub
[] Jacuzzi	[] Burglar Alarm	[] Fire Alarm	[] Fire Sprinkler System	[] Skylight (small) [] Skylight (large)